



# April 2025

# INView<sup>©</sup> v11.1.x - More New Features

With a proven track record of success and satisfied customers, INView, the industry's preferred web-based instrumentation browser for SPI/SI data, is used extensively on over 170 plant sites worldwide. Why? Because WiseTools' unique features and innovative design make your work more efficient and easier.

**Scheduled for release in May 2025,** INView is fully PC and tablet-compatible. It does not require a SPI/SI license or the SPI/SI IDEAL service.

## New v11.1 Features

#### 1. Spec Form Browser

Added a **Spec Form** browser to the existing browsers that works similar to the existing browsers, filtering by PAU and defining data filters

- Select a Spec Form Name (CNUM) and selected the data sheet data fields or all datasheet data fields defined in the spec form.
- Filtering the browser column headers is enabled.
- Filtering by UDFs and UDTs is enabled.
- Export browser data to Excel.

#### 2. Loop Check Folder

This is an **optional** feature. Users can use loop check folders/documents in three ways.

The INView Admin defines the loop check folders assigning the loops. Depending on your INView integration, related documents are automatically hotlinked such as: Loop drawing, P&ID Drawing, Datasheets, Location drawing, Hook-Ups, etc. Includes an option to use digital check sheets and automatically populate the related SPI data fields for checking. Assign a specific user to the Loop check folder. Status tracking to Pass/Completer. Built in status report tracking by Plant, Area, Unit or project.

Create your own digital check sheets or use the sample ones to customize and add to them.

- Manually Print loop check documents to paper or PDF from the loop check folders to perform a loop check(s). Using a paper loop check folder and paper check sheets
- Without Wi-Fi Download the loop check folders and related PDF documents onto a tablet. Users can refer to the folder documents while on site. Option for digital or Paper check sheets.
- With Wi-Fi Digital check sheets (for online completion) or user-defined check sheets (for manual completion) can be added to the loop check folder(s). The status values Issued, Passed, Failed and Re-Issued can be assigned digitally to the check sheets.





## **Enhancements and Changes**

#### **Integrated Digital Datasheet Redline**

INView v10.1 datasheet redlining was primarily designed for plant maintenance to create and issue datasheet redline corrections. INView v11.1 has added the following capabilities to the integrated datasheet redline function:

- All datasheets with or without a revision number can have a REDLINED datasheet. Previously only datasheets with a rev could have a redline datasheet.
  - Select Equipment, Line and P&ID numbers from the SPI drop down lists, or add a new one
  - Supports the editing of:
    - a Spec UDF drop-down data list, and
    - Process data and UOM values.
  - Added more security for approving datasheet redlines. Specific user rights are required to approve datasheet redlines.
  - The INView Administrator can now generate a data comparison report for review before importing the redlined data into SPI. Only approved redlines can be imported into SPI.
  - The datasheet redline report now indicates if a redline datasheet has an attached photo(s).
  - Status forms are customizable by the INView Admin. For example, request the WO number rather than the MOC number.
  - Applying the Complete status provides an option to directly Import Redline data into SmartPlant.

#### 3. Loop Drawings

- Added an option to show all panel locations on INView loop drawings.
- Added **CS Tag name hotlink** to loop drawing. Click to open the **I/O Termination** report.



Note: custom UDT or UDF data fields defined by INView Admin





### Panel I/O Reports

• Added the **Panel Location** to the I/O Report header.



 Added System column to the I/O Report. The System data field is populated with data from customized UDT or UDF data field configured in the INView Admin module.

•	Channel	Tag Name	CS Tag	System	Signal	Equipment	Tag	Loop	Loop Tag No Category	P&ID	Service Description	System
				40	1794		Justus	140				

#### 4. Enhanced Photo Viewing and Management

INView 11.1 has one of the most comprehensive systems for managing and viewing instrumentation and wiring-related digital photos.

- Easily upload and assign one digital photo or multiple photos to an entity; instrument, panel, panel strip and redline datasheet.
- Supports uploading other file types to the photo window; ie. docx, xslx and PDF.
- Associate photos with panels and panel strips.
- Available to datasheet redline feature:
  - Upload and assign photos to a datasheet redline.
  - Option to copy photos associated with a datasheet redline to the related instrument's photo folder when the redline is completed.
  - Option to delete obsolete out-of-date photos/files as required.
- Photo icons are red when an entity (instrument, panel, panel strip or redline) is associated with a photo.

	Instrument 101-LT -201 🚺 🖹							
Plant: DEMO Refinery Area: Crude Area Unit: Crude unit 1 Properties Cust Tables Cust Fie	DS Rev No: 0 Rev Date: 11/22/1998 Rev Desc: For bids Project: As-Built							
Loop Number:	101-L -201	P&ID Number:	100-PID01-001					
Equipment:	F-102	System I/O:	Al					
Line Number:	*	Signal Type:						
Status:	New Instrument	Location:	Field					
Instrument Type:	DISPLACER TYPE LEVEL TRANSMITTER	Category:	Conventional					
Service:	F-102 Middle section							
Manufacturer:	MASONEILAN							
Model Number:	9600							





• All photos and vendor documents can be uploaded with a user title and editable note.

### 5. Administration Module

Added new Admin options:

- Redline:
  - > Options:
    - ✓ Disable Redline. On by default.
  - Customize Forms: use this to define the data required on each of the redline Status forms:
    - ✓ Add Redline
    - ✓ Submit Redline
    - ✓ Approve Redline
    - ✓ Reject Redline
    - ✓ Complete Redline
- Settings > Options:
  - > General:
    - ✓ **Disable Photos.** Enabled by default.
    - ✓ **Disable Vendor Documents.** Enabled by default.
- Loop Check:
  - > Options:
    - ✓ **Disable Loop Check.** Enabled by default.
    - ✓ Show SPI Attached Documents. Enabled by default.
  - Customize Forms: use this to define the data required on each of the check sheet status forms:
    - ✓ Add Loop Check
    - ✓ Issue Package
    - ✓ Reissue Package
    - ✓ Complete Package
    - ✓ Check Result
  - Check Sheets: use this option to view check sheets available to the instruments assigned to a loop.
  - > Packages: use this option to:
    - ✓ Create, modify and delete loop packages.
    - ✓ Assign and modify loops in the package.
    - $\checkmark$  Complete a loop package.
  - > Check Forms: use this option to:
    - ✓ Assign Instrument Types to the loop check forms.
    - ✓ Disable, delete and view the loop check forms.





- Access > Users:
  - > New Roles:
    - ✓ **Redline Admin** this user can complete datasheet redlines.
    - ✓ **Redline Approver** this user can approve and reject datasheet redlines.
    - ✓ **Loop Check Admin** this user can:
      - create loop check packages and assign users.
      - add loops and check sheets to the loop check packages.
      - edit, delete and complete loop check packages.

### • Logo Manager

This new feature enables the administrator to upload and manage the assigning of logos:

- A default logo (.bmp or.jpg format) can be uploaded that will be applied to all INView reports in all plants unless another logo file has been uploaded to a specific plant(s), area(s), unit(s) or project(s).
- Other logos can be uploaded to a plant, area, unit or project. These take precedence over default logos.

## INView© System Requirements

- SPI/SI v2016, 2018, 2019 (v13)
- Microsoft Windows Server v2016, 2019
- Oracle v12 v19 or Microsoft SQL 2014 2019
- OS Server 2016 -2019, .NET v4.8

# **Contact WiseTools for Details**